

**2021**

**BUSINESS ADMINISTRATION — HONOURS**

**Paper : A603-DSE-1C**

**(Investment Banking and Financial Services)**

**Full Marks : 80**

*The figures in the margin indicate full marks.*

*Candidates are required to give their answers in their own words  
as far as practicable.*

Answer **any five** questions.

1. (a) Explain the concept of Merchant Banking.  
(b) Write the SEBI guidelines for Merchant Bankers. 6+10
2. (a) Explain the Book building process.  
(b) Write the differences between :  
(i) Broker and Underwriter.  
(ii) Public Issue and Private Placement. 6+(5+5)
3. (a) List out the structure of Indian Financial System.  
(b) Explain Initial Public Offer and its procedure. 8+8
4. (a) What is Hire Purchase? State its features.  
(b) What are the contents of a hire purchase agreement?  
(c) Distinguish between Hire purchase and Leasing. 5+5+6
5. (a) Define Credit Rating. State its classifications.  
(b) Briefly discuss the credit rating process. 10+6
6. (a) Define the concept of factoring with suitable example.  
(b) Explain the various steps involved in pre-issue and post-issue management. 10+6
7. Write short notes on (**any two**) : 8×2
  - (a) Securitization
  - (b) Leveraged Lease
  - (c) Prospectus
  - (d) Investor Protection.

**Please Turn Over**

8. (a) Explain the concept of Incubation financing.
- (b) What are the various steps followed in Venture capital financing? 6+10
9. (a) Discuss the structure of Indian Housing Finance Sector.
- (b) Explain the role of National housing bank as an apex body in Indian housing sector. 8+8
10. (a) Explain the concept of Peril, Hazard and Risk with suitable example.
- (b) What are the principles of Insurance?
- (c) Distinguish between Life insurance and General Insurance. 6+6+4
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